+Call for Expertise: エキスパート募集IO

References: IO/24/CFE/10028201/CPT

"Diagnostics Design Review, Windows Manufacturing and Installation Preparation Follow Up "

(計測デザインレビュー、ウィンドウ製造と設置準備フォローアップ) IO 締め切り 2024 年 4 月 5 日(金)

概要:

イーター機構(IO)では、上記タスクの支援をいただく作業を ITER 参加極の企業・機関 等から募集します。応募を希望される企業・機関等は、所定の期限までに応募書類を直接 ITER 機構の下記担当までご提出下さい。

- 今回の募集に関する書類は以下の通りです。
- ・招待状
- ・技術仕様書
- ・履歴書 (CV) テンプレート
- ・見積もり提案書テンプレート
- ・誓約書
- ・守秘義務に関する誓約書(契約締結時に署名されること)
- 応募者は、以下の申込用紙を ITER 機構に直接送付願います。
- ・履歴書(ITER 機構の招待状と技術仕様書で規定した要求事項と基準を満足していること を示す経験について明記されていること)
- ・誓約書(署名入り)
- ・見積もり提案書
- (※提出書類は pdf ファイル1本にまとめて送付願います。)

• 応募書類の提出先

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○はじめに

この事前情報通知 (PIN) は、供給契約の審査および実行につながる公開入札調達プロセスの最初のステップです。この文書の目的は、作業範囲と入札プロセスに関する技術的内容の基本的な概要を提供することです。

〇背景

ITER プロジェクトは、欧州連合 (EU) (EURATOM を代表とします)、日本、中華 人民共和国、インド、韓国、ロシア連邦、米国の7カ国が共同出資する国際的な研 究開発プロジェクトで、ITER 機構 (IO)の本部 (HQ) があるヨーロッパ、フランス 南部のサン・ポール・レ・デュランスで建設されています。

ITER プロジェクトの組織面および技術面の詳細については、www.iter.org を参照してください。

〇作業範囲

「計測デザインレビュー、ウィンドウ製造と設置準備フォローアップ」と題した本 契約の目的は、技術仕様書に記載されたサービスの提供を調達することです。詳細 は技術仕様書 A8D7PZ_v1.3 (本 PIN 文書の附則 I)を参照下さい。

○調達プロセスと目的

目的は、競争入札プロセスを通じて供給契約を落札することです。 この入札のために選択された調達手続きは公開入札手続きと呼ばれます。 オープン入札手順は、次の4つの主要なステップで構成されています。

ステップ1・事前情報通知(PIN) 事前情報通知は公開入札プロセスの第一段階です。IOは、関心のある候補 企業に対し、10作業日までに担当調達担当官に以下の情報を提出し、競争 プロセスへの関心を示すよう正式に要請します。 ・候補会社の名称

-登録国

·連絡先の名前、電子メール、タイトル、電話番号。

<u>特に注意:</u>

<u>関心のある候補企業は、IO Ariba の電子調達ツール 「IPROC」 に登録し</u> <u>てください(まだ登録していない場合)。手順については、</u> <u>https://www.iter.org/fr/proc/overview を参照してください。</u>

Ariba (IPROC) に登録する際には、お取引先様に最低1名の担当者の登録

<u>をお願いします。この連絡担当者は、提案依頼書の発行通知を受け取り、</u> 必要と思われる場合は入札書類を同僚に転送することができます。

▶ ステップ 2-入札への招待

関心のある候補企業の完全登録後、提案依頼書(RFP)を「IPROC」に 掲載します。この段階では、担当の調達担当者に関心を示し、かつ IPROC に登録している関心のある候補企業は、RFP が公表された旨の通知を受け ることができます。その後、RFP に詳述されている入札説明書に従って提 案書を作成し、提出します。

<u>このツールに登録されている企業のみが入札に招待され、登録されている</u> 企業は、自社の名前でのみ提案を提出できます。

- ▶ ステップ 3・入札評価プロセス 入札者の提案は、IOの公平な評価委員会によって評価されます。入札者は、 技術的範囲に沿って、かつ、RFPに記載された特定の基準に従って作業を 実施するために、技術的遵守を証明する詳細を提供しなければなりません。
- ▶ ステップ 4-落札 認定は、公開されている RFP に記載されている、コストに見合った最適な 価格または技術的に準拠した最低価格に基づいて行われます。

○概略日程

概略日程は以下の通りです:

マイルストーン	暫定日程
IOWeb ページと DA との連絡により	2024年3月26日
事前指示書 (PIN) の発行	
関心表明フォームの提出	2024年4月5日
IPROC での提案リクエスト (REP) の発行	2024年4月9日
IPROC で入札提出	2024年4月23日
入札評価と契約授与	2024年5月7日
契約調印	2024年5月中旬
契約開始	2024年5月E

○契約期間

予想される契約期間は、12か月です。

○経験

入札者は、IOの技術的要件に沿った期待される支援を提供するにあたり、その知識 と経験と能力があることを英語で示す必要があります。ITER での使用言語は英語で す。流暢でプロレベルが必要です(スピーキングとライティング共に)。

○候補

参加は、個人またはグループ/コンソーシアムに参加するすべての法人に開放されます。法 人とは、法的権利及び義務を有し、ITER加盟国内に設立された個人、企業又は機構をいい ます。

法人は、単独で、またはコンソーシアムパートナーとして、同じ契約の複数の申請または 入札に参加することはできません。共同事業体は、恒久的な、法的に確立されたグループ 又は特定の入札手続のために非公式に構成されたグループとすることができます。

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どのコンソーシアムメンバーもIPROCに登録する必要があります。

【※ 詳しくは添付の英語版技術仕様書「Diagnostics Design Review, Windows Manufacturing and Installation Preparation Follow Up」をご参照ください。】 ITER 機構のウェブサイト

<u>http://www.iter.org/org/team/adm/proc/overview</u>からもアクセスが可能です。

「核融合エネルギー研究開発部門」の HP : http://www.fusion.qst.go.jp/ITER/index.html では ITER 機構からの各募集(IO 職員募集、IO 外部委託、IO エキスパート募集)を逐次更新してい ます。ぜひご確認ください。

PRIOR INFORMATION NOTICE (PIN)

IO/24/CFE/10028201/CPT

Diagnostics Design Review, Windows Manufacturing and Installation Preparation Follow Up

Procurement Officer in charge:

Chloé PERRET - EXT <u>chloe.perret@iter.org</u> cc. <u>amankumar.joshi@iter.org</u>

<u>Abstract.</u>

The purpose of this PIN is to provide prior notification of the IO's intention to launch a competitive Call for Expertise process in the coming weeks. This PIN provides some basic information about the ITER Organisation (the "IO"), the technical scope for this tender, and details of the tender process.

1 Introduction

This Prior Information Notice (PIN) is the first step of a Call for Expertise Procedure leading to the award and execution of a Service Contract.

The purpose of this document is to provide a basic summary of the technical content in terms of the scope of work, and the tendering process.

2 Background

The ITER project is an international research and development project jointly funded by its seven Members being, the European Union (represented by EURATOM), Japan, the People's Republic of China, India, the Republic of Korea, the Russian Federation and the USA. ITER is being constructed in Europe at St. Paul–Lez-Durance in southern France, which is also the location of the headquarters (HQ) of the ITER Organization (IO).

For a complete description of the ITER Project, covering both organizational and technical aspects of the Project, visit <u>www.iter.org</u>.

3 Scope of Service

The purpose of this Contract titled "Diagnostics Design Review, Windows Manufacturing and Installation Preparation Follow Up" is to procure the provision of services described in the Technical Specifications, ref. A8D7PZ_v1.3 (ANNEX I in this PIN document).

4 **Procurement Objective & Process**

The objective is to award a Contract through a competitive bidding process.

The procedure is comprised of the following four main steps:

Step 1- Prior Information Notice (PIN)

The Prior Information Notice is the first stage of the process. The IO formally invites interested candidate companies to indicate their interest in the competitive process, within <u>10 calendar days</u>, by returning to the Procurement officer in charge the following information by the date indicated under paragraph 5 below:

- Name of candidate company
- Country of registration
- Point of contact name, email, title, and phone number.

Special attention:

Interested candidate companies are kindly requested to register in the IO Ariba eprocurement tool called "IPROC", if not so done yet. The process on how to do is described at the following link: https://www.iter.org/fr/proc/overview.

When registering in Ariba (IPROC), suppliers are kindly requested to register at least one contact person. This contact person will be receiving the notification of publication of the Request for Proposal and will then be able to forward the tender documents to colleagues if deemed necessary.

Step 2 - Request for Proposals

After the full registration of interested candidate companies, the Request for Proposals (RFP) will be published in "IPROC". This stage allows interested candidate companies who have indicated their interest to the Procurement Officer in charge AND who have registered in IPROC to receive the notification that the RFP is published. They will then prepare and submit their proposals in accordance with the tender instructions detailed in the RFP.

<u>Only companies registered in this tool will be invited to the tender and registered</u> <u>company can only submit a proposal in their name.</u>

Step 3 – Tender Evaluation Process Tenderers proposals will be evaluated by an impartial evaluation committee of the IO. Tenderers must provide details demonstrating their technical compliance to perform the work in line with the technical scope and in accordance with the particular criteria listed in the RFP (given in section 5).

Step 4 – Contract Award The award will be done on the basis of best value for money or lowest price technically compliant offer as described in the published RFP.

5 **Procurement Timetable**

The tentative timetable is as follows:

Milestone	Date
Publication of the Prior Indicative Notice (PIN) on IO Webpage and communications with DAs	26 March 2024
Deadline for Submission of expression of interest form	5 April 2024
Request for Proposals (RFP) publishing on IPROC	9 April 2024
Tender Submission in IPROC	23 April 2024
Tender Evaluation & Contract Award	7 May 2024
Contract Signature	Mid-May 2024
Contract Commencement	End of May 2024

6 Contract Duration and Execution

The estimated contract duration shall be 12 months.

7 Experience

The tenderers shall demonstrate their knowledge, experience and capabilities in the implementation of providing expected supports in accordance with the IO technical requirements.

The working language of ITER is English, and a fluent professional level is required (spoken and written).

8 Candidature

Participation is open to all legal entities participating either individually or in a grouping/consortium. A legal entity is a company, or organization that has legal rights and obligations and is established within an ITER Member State.

Legal entities cannot participate individually or as a consortium partner in more than one application or tender of the same contract. A consortium may be a permanent, legally established grouping, or a grouping which has been constituted informally for a specific tender procedure. All members of a consortium (i.e. the leader and all other members) are jointly and severally liable to the ITER Organization.

In order for a consortium to be acceptable, the individual legal entities included therein shall have nominated a leader with authority to bind each member of the consortium, and this leader shall be authorised to incur liabilities and receive instructions for and on behalf of each member of the consortium.

It is expected that the designated consortium leader will explain the composition of the consortium members in its offer. Following this, the Candidate's composition must not be modified without notifying the ITER Organization of any changes. Evidence of any such authorisation shall be submitted to the IO in due course in the form of a power of attorney signed by legally authorised signatories of all the consortium members.

Any consortium member shall be registered in IPROC.

9 Sub-contracting Rules

No subcontracting is allowed for this package.



IDM UID

version created on / version / status 21 Mar 2024 / 1.3 / Approved

EXTERNAL REFERENCE / VERSION

Technical Specifications (In-Cash Procurement)

CFE - Diagnostics Design Review, Windows Manufacturing and Installation Preparation Follow Up

Technical Specification for a Call for Expertise on Diagnostics Design Review, Windows Manufacturing and Installation Preparation Follow Up.

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1 Preamble

This Technical Specification is to be read in combination with the General Management Specification for Service and Supply (GM3S) - [Ref 1] that constitutes a full part of the technical requirements.

In case of conflict, the content of the Technical Specification supersedes the content of Ref [1].

2 Purpose

This document describes the technical needs for an expert specialist in engineering of Diagnostics, specifically the technical needs of the Diagnostics Program with particular reference to design development and construction preparation, predominantly in the following areas:

- Mechanical design and integration
- Assessment and appraisal of engineering designs
- Follow-up of prototyping, testing and manufacturing
- Installation preparation and planning

NOTE: Some of the tasks associated with this contract are Protection Important Activities (PIAs).

3 Acronyms & Definitions

3.1 Acronyms

The following acronyms are the main ones relevant to this document.

Abbreviation	Description
CAD	Computer Aided Design
CMM	Configuration Management Model
CRO	Contract Responsible Officer
DA	Domestic Agency
DM	Detailed Model
GM3S	General Management Specification for Service and Supply
ΙΟ	ITER Organization
PRO	Procurement Responsible Officer
UHV	Ultra High Vacuum

3.2 Definitions

Contractor: shall mean an economic operator who have signed the Contract in which this document is referenced.

SERVICE 4 Applicable Documents & Codes and standards

4.1 Applicable Documents

This is the responsibility of the Contractor to identify and request for any documents that would not have been transmitted by IO, including the below list of reference documents.

This Technical Specification takes precedence over the referenced documents. In case of conflicting information, this is the responsibility of the contractor to seek clarification from IO.

Upon notification of any revision of the applicable document transmitted officially to the contractor, the contractor shall advise within 4 weeks of any impact on the execution of the contract. Without any response after this period, no impact will be considered.

Ref	Title	IDM Doc ID	Version
1	General Management Specification for Service and Supply (GM3S)	82MXQK	1.4

4.2 Applicable Codes and Standards

None identified.

5 Scope of Work

The work involves technical expertise for multiple ITER diagnostic projects working in close collaboration with the IO-TROs. It involves many areas of activity, including but not limited to:

- Supporting IO design reviews as an expert Panel Member or Chair
- Generating meeting preparatory notes, including agenda and draft attendee selection;
- Producing notes for IO meetings called by interfacing systems and review bodies;
- Drafting minutes for IO and DA meetings;
- Technical input in support of project change requests and other actions;
- Reviewing draft interface sheets;
- Reviewing draft assembly/installation procedures;
- Input documents, presentations and meeting notes related to Interface meetings.
- Technical review notes for DA technical documents in IO IDM. Documents include technical reports, draft deviation requests, compliance and requirements matrixes etc. Several technical documents per month need to be reviewed;
- Engineering design proposals, produced in consultation with interfacing parties and stakeholders (e.g. Design Integration, Safety)
- Input documents, presentations, meeting notes related to Monthly IO or DA meetings;
- Implementation reports for IO-related actions from IO or DA meetings;
- Implementation reports for Chit resolution from IO and DA design reviews; Amended and reviewed sections of IO schedule;
- Record of progress against schedule;
- Schedule improvements and fix scheduling problems;

- Input documents, presentations, meeting notes related to meetings of DA representatives with IO experts;
- Guidance notes for DAs on execution of PA technical activities;
- Updated and re-evaluated loads, including nuclear loads and other engineering specifications;
- Contributions to design workshops on specific topics (e.g. shutters, neutronics);
- Technical requirements collection and production of Technical Specifications, including follow up/oversight of Third Parties (e.g. DAs, manufacturers, etc.);
- Review and iteration of 2D drawings and diagrams (e.g. cabling diagrams, P&IDs) produced by Third Parties;
- Review and iteration of technical documents (e.g. Design Description Documents, Maintenance and Inspection procedures, Technical Specifications) produced by Third Parties;
- Input documents, presentations, meeting notes related to workshops and conferences. Travel to the DA or other sites in Europe may be required to carry out the work.

Within the broader tasks listed above, the work will predominantly focus on the following four main topics:

5.1 Topic 1: Design Reviews and DPI-PT Topical Reviews

The ITER machine includes over 60 diagnostic systems, to measure a vast range of parameters related to initiating, controlling and understanding the plasma pulse. In order to ensure that the design of these systems is robust, fit for purpose and satisfying the associated requirements, ITER performs rigorous Design Reviews at different stages of the project lifecycle (e.g. Conceptual Design Review, Preliminary Design Review, Final Design Review).

The Contractor shall act as Design Review Chair or as an expert Panel Member, as per the ITER Design Review Procedure (ITER_D_2832CF), for reviews on systems within the following diagnostic families:

- 55.A Magnetic Diagnostics
- 55.B Neutron Diagnostics
- 55.C Optical Diagnostics
- 55.D Bolometric Diagnostics
- 55.E Spectroscopic Diagnostics
- 55.F Microwave Diagnostics
- 55.G Operational Diagnostics
- 55.N Diagnostic Services
- 55.L/Q/U Diagnostic Ports

In addition, within the scope of 55.L/Q/U, there is a specific activity (known as the Diagnostics Port Integration Project Team, DPI-PT), which is responsible for the integration of the multiple and complex Diagnostic Ports. As part of this scope, the Contractor shall perform or lead expert reviews of key aspects affecting the design, manufacturing and operation of the ports, including:

- assessment of technical and design proposals
- document and drawing reviews

- integration aspects such as access to components for maintenance or repair
- component standardisation possibilities
- assessment of compliance with transversal functions (HELB, Fire, ORE, RAMI, etc.)
- ergonomics and occupational safety aspects

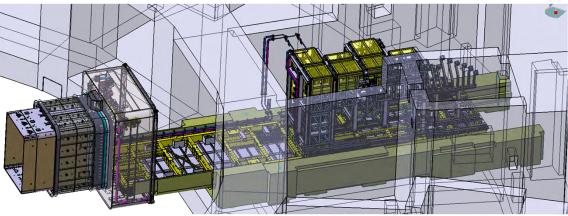


Figure 1: Example of ongoing port integration (some components hidden in this view)

5.2 Topic 2: Follow-up of Diagnostic Windows design development, prototyping, manufacturing and testing

Several of ITER's diagnostics will be provided with viewing lines (optical, microwave, spectroscopic) for monitoring key characteristics of the plasma. The nature of the physical signal transmitted through the viewing lines requires the implementation of window assemblies incorporating a non-metallic window.

These windows form part of the nuclear and vacuum confinement barrier, and are therefore Protection Important Components (PIC).

The Safety function achieved by the diagnostic window assemblies is the confinement of toxic and radioactive products inside the vacuum vessel and attached vacuum extensions.

Each window assemblies is composed by:

- A structural body provided with a bolted flange, for the mechanical and vacuum tight attachment on a vacuum extension also called "mating flange".
- Two transparent discs (with or without an anti-reflective coating, depending on optical requirements from each system) assembled into metallic ferrules by aluminium diffusion bonding.
- An interspace volume between both discs, whose pressure is permanently monitored by the Service Vacuum System (SVS).

An example of a Fused Silica window can be seen in Figure 2.

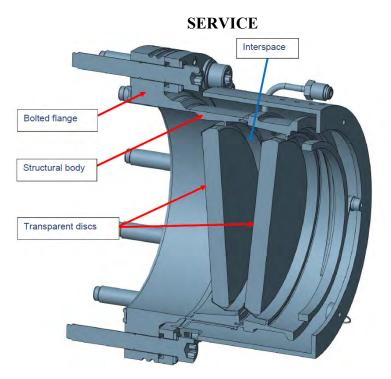


Figure 2: Section of Window Assembly

The design of the bolted flanges is similar to the one of the ITER standard vacuum flange. The size of the bolted flange is tailored to the clear aperture.

Currently IO is developing the windows through the following tasks (outside the scope of this present contract):

- 1. Validation of titanium windows in ITER environment
- 2. Pre-qualification of ITER Quartz/Sapphire windows
- 3. Characterization of the mechanical properties of Fused Silica Samples with or without AR coating
- 4. Qualification of Fused Silica windows
 - a. Manufacturing windows to be tested
 - b. Testing Aged window assemblies (with exception of irradiation)
 - c. Validation of aged specimens against cat 4 events
- 5. Manufacturing of Windows installed in EP#11 and EP#12: Fused Silica, Quartz, and Sapphire
- 6. Design development of CVD diamond windows
- 7. Design development of windows sealed with Helicoflex seals as an alternative option

All of these activities require close follow-up due to the complex design and safety requirements of the windows. The contractor shall work with the Diagnostics Windows team and perform the following tasks:

- Follow up qualification & manufacturing activities (including visits to the supplier)
- Review of documentation related to the design/prototyping/qualification/manufacturing
- Witnessing of hold points for both the welding qualification, testing and final manufacturing (including visits to the supplier)

NOTE These tasks include Protection Important Activities (PIA)

5.3 Topic 3: Review and consolidation of documentation and drawing packages for installation

Installation of ITER diagnostic systems, including the in-vessel electrical services, will commence in the near future. In preparation for these activities, IO is producing detailed installation documents (e.g. technical specifications, Scope of Work lists), drawings and diagrams, which will be studied and further elaborated by IO's installation contractor.

The Contractor shall perform a peer review of generated input document and drawing packages, to ensure they are consistent and easily understandable by Third Parties, and provide regular status and progress updates to ensure the production of the required documents is tracked and on-time.

The Contractor shall also respond to comments from reviewers of the various documents, issuing or arranging for clarifications and document updates as required. If modified or further elaborated versions of the documents are received (e.g. from the installation contractor), the Contractor shall review them, including a comparison with the original IO documents and checking the validity of any additional procedures, tests or modifications proposed by e.g. the installation contractor.

5.4 Service Duration

The duration shall be for an initial 12 months from the starting date of the contract. Services shall be provided by 0.6 FTE.

6 Location for Scope of Work Execution

The work is to be executed predominantly off-site, with occasional visits to the IO site. The IO expect some missions within Europe (to DA and other premises) and they will be defined in the course of the contract.

7 IO Documents

No input is expected from IO.

8 List of deliverables and due dates

The Supplier shall provide IO with the documents and data required in the application of this technical specification, the GM3S Ref[1] and any other requirement derived from the application of the contract.

A minimum, but not limited to, list of documents is available hereafter with associated due dates:

Technical Design Family (TDF)	Generic Document Title (GTD)	Further Description	Expected date (T0+x) *
Review or Decision or Recommendations Report	Progress Report	Progress report on Topic 2 (including monthly reports on each topic, a list of reviews performed and a list of documentation/drawing packages produced, their status, and any outstanding issues)	T0 + 3 months
Review or Decision or Recommendations Report	Progress Report	Progress report on Topic 3 (including monthly reports on each topic, a list of topics addressed and visit reports)	T0 + 6 months
Review or Decision or Recommendations Report	Progress Report	Progress report on Topic 1 (including monthly reports on each topic, including a list of the documents and drawings produced, their status, and any outstanding issues)	T0 + 9 months
Review or Decision or Recommendations Report	Progress Report	Progress report on Topic 2 (including monthly reports on each topic, a list of reviews performed, a list of topics addressed and visit reports)	T0 + 12 months

(*) T0 = Commencement Date of the contract ; X in months.

Supplier is requested to prepare their document schedule based on the above and using the template available in the GM3S Ref [1] appendix II (click here to download).

9 Quality Assurance requirements

The Quality class under this contract is NQC, [Ref 1] GM3S section 7 applies in line with the defined Quality Class.

10 Safety requirements

The scope under this contract covers for PIC and/or PIA, [Ref 1] GM3S section 5.3 applies.

10.1 Nuclear class Safety

The windows (Topic 2) are PIC, SIC-1 components.

10.2 Seismic class

The windows (Topic 2) are SC1(S) components.

11 Specific General Management requirements

Requirement for [Ref 1] GM3S section 6 applies completed/amended with the below specific requirements:

11.1 Contract Gates

A Kick Off Meeting shall be held at the start of the contract.

11.2 Work Monitoring

Fortnightly progress meetings with the Contractor are foreseen.

11.3 Meeting Schedule

Fortnightly progress meetings with the Contractor are foreseen.

11.4 CAD design requirements

This contract does not imply CAD activities.

11.5 Specific requirements

The personnel proposed by the Contractor to carry out the work described in Section 5 must have:

- A professional qualification in engineering with relevant experience in engineering design in a complex technical environment;
- Good technical writing skills;
- Good inter-personal skills;
- The ability to be consistent and work well under pressure with good attention to detail;
- Capability to work in English language, both verbally and written;
- Able to work with partners and the ITER host to define critical needs;
- Ability to align work priorities with overall project schedule

Experience in the following areas is required:

• Design of diagnostics for large fusion installations and knowledge of tokamak diagnostic systems;

- Design of mechanical or electrical components for high vacuum environments;
- Design and manufacturing of optical transmission components for tokamak diagnostic systems;
- Development of equipment designs for fusion facilities;
- Operational experience of large fusion devices;
- Installation preparation and oversight experience;
- Schematics definition;
- Design organisation;
- Technical document generation;
- System requirements management;
- Technical risk analysis

Expression of Interest

To be returned by e-mail to: <u>chloe.perret@iter.org</u> copy <u>amankumar.joshi@iter.org</u> before 5 April 2024, 17.00 CEST

ITER Organization / ITER Headquarters Procurement & Contracts Division Route de Vinon-sur-Verdon CS 90 046 13067 St. Paul Lez Durance Cedex France

TENDER No. **IO/24/CFE/10028201/CPT**

TENDER Title: Diagnostics Design Review, Windows Manufacturing and Installation Preparation Follow Up

Officer in charge: Chloé PERRET – EXT - Procurement & Contracts Division ITER

We acknowledge receipt of all tender documents for the above mentioned tender. (In event of missing documents, contact the ITER Officer in charge)

We intend to submit a tender

Contact Person for this solicitation Process:

Name:	Tel:
Position:	E-mail address:
Signatory Name:	
Title:	Company Stamp
Signature:	
Date:	